

Reports and Dashboards



Agenda is subject to change.

To accommodate attendees in different time zones, our remote bootcamps start at 9:00am EST. These are the start and end times in your time zone:

- **Eastern: 9:00 am - 4:30 pm**
- **Central: 8:00 am - 3:30 pm**
- **Mountain: 7:00 am - 2:30 pm**
- **Pacific: 6:00 am - 1:30 pm**

Reports and Dashboards in eMaint X5

9:00am – 9:15am	Introduction – Agenda Review
9:15am – 10:00am	Reporting in X5 <ul style="list-style-type: none"> ▪ Basics of Report Creation ▪ Entity Selection ▪ Output Columns ▪ Filter Setup ▪ Sorting Records
10:00am – 10:15am	Break / Hands-On
10:15am – 11:00am	Advanced Reporting and Preparing Data for Graphs <ul style="list-style-type: none"> ▪ Auto Generating Reports ▪ Advanced Filters ▪ Joining Entities in a Report ▪ Grouping Feature
11:00am – 11:30am	Setting up Basic Dashboards 1.0 <ul style="list-style-type: none"> ▪ Links ▪ Reports ▪ Output Types: Box, Cards, Chart, Map, Table ▪ Graph Types: Bar, Doughnut, Line, Pie, Polar Area, Radar
11:45am – 1:00pm	Lunch



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1:00pm – 1:45pm	Setting up Basic Dashboards 2.0 <ul style="list-style-type: none"> ▪ New Dashboard Creation ▪ Binding Data to Dashboard ▪ Basic Grid Report ▪ Resizing ▪ Conditional Formatting ▪ Converting to Other Types
1:45pm – 2:00pm	Break / Hands-On
2:00pm – 2:45pm	Setting up Advanced Dashboards 2.0 - Advanced Graphs <ul style="list-style-type: none"> ▪ Two Column ▪ Stacked ▪ Pareto ▪ Interactivity: Drill Downs
2:45pm – 3:30pm	Group Activity / Test Your Knowledge
3:30pm – 3:45pm	Break / Hands-On
3:45pm – 4:30pm	Q&A