

# eMaint Boot Camp Training

## Reports & Dashboards (1-Day)



Agenda is subject to change.

In an effort to accommodate attendees in different time zones, our remote bootcamps start at 9:00 AM EST. These are the start and end times in your time zone:

- Eastern: 9:00 am - 4:30 pm
- Central: 8:00 am - 3:30 pm
- Mountain: 7:00 am - 2:30 pm
- Pacific: 6:00am - 1:30 pm

### Day 1: Reports & Dashboards

9:00am - 9:15am	Introduction - Agenda Review
9:15am - 10:00am	<b>Report Creation 1 (Beginner)</b> <ul style="list-style-type: none"> <li>● Overview of Basic Report Creation                             <ul style="list-style-type: none"> <li>- Report Builder</li> <li>- Group Band Setup</li> </ul> </li> <li>● Saving list view filters as Reports</li> </ul>
10:00am - 10:15am	Break/Hands-On
10:15am - 11:00am	<b>Report Creation (Intermediate)</b> <ul style="list-style-type: none"> <li>● Auto Generating Reports</li> <li>● Advanced Filters (Date Function, Parentheses And/Or)</li> <li>● Joining Tables in a Report</li> <li>● Grouping Feature</li> <li>● Report Functions</li> <li>● Top X Report feature</li> </ul>
11:00am - 11:30am	<b>Calculated Fields in Reports (Advanced)</b> <ul style="list-style-type: none"> <li>● Definition and Basic Walk Through</li> <li>● Creation of Calculated Fields</li> <li>● Calculated Field Functions</li> <li>● Using Advanced Filters With Calculated Fields</li> </ul>
11:30am - 11:45am	Hands-On
11:45am - 1:00pm	Lunch

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1:00pm - 1:45pm	<b>Graphs, Instruments, &amp; Dashboards (Expert)</b> <ul style="list-style-type: none"> <li>• Graph Setup</li> <li>• Instrument Setup</li> <li>• Dashboard Tabs and Properties</li> <li>• Displaying Reports on Dashboard</li> <li>• Dashboard Widgets</li> </ul>
1:45pm - 2:00pm	Break/Hands-On
2:00pm - 2:45pm	<b>Advanced Graphs (Pro)</b> <ul style="list-style-type: none"> <li>• Two Column</li> <li>• Stacked</li> <li>• Pareto</li> </ul>
2:45pm - 3:15pm	<b>Group Activity/Test Your Knowledge</b>
3:15pm - 3:45pm	<b>Addition Report Discussion</b>
3:45pm - 4:30pm	<b>Q&amp;A</b>

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